

SCHEDULE 2 – Claim Transfer Forms

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re Lehman Brothers Holdings, Inc

Case No. 08-13555 (SCC)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Deutsche Bank AG, London Branch

Storm Funding Limited (in administration)

Name of Transferee

Name of Transferor

Name and Address where notices to transferee should be sent:
60 Wall Street, 3rd Floor
New York, NY 10005
[Attn:]

Court Claim # (if known): 200022

Allowed Claim Amount: \$795,799,394.00
Date New Claim Number Assigned: 03/06/2012
Debtor against claim filed: LBHI

Phone: [●]

Phone: (212) 903-9000

Last Four Digits of Acct #: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

[insert]

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: [Signature]
Transferee/Transferee's Agent

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, Storm Funding Limited (in administration) ("Assignor") by and through its joint administrators, Anthony Victor Lomas, Steven Anthony Pearson, Dan Yoram Schwarzsman and Julian Guy Parr (the "Joint Administrators" and each a "Joint Administrator") without personal liability, pursuant to the terms of the Assignment Agreement dated August 21, 2014 and entered into between Assignor and Assignee (as defined below), does hereby certify that it has unconditionally and irrevocably transferred and assigned to Deutsche Bank AG, London Branch ("Assignee") all right, title and interest in and to Claim Number 200022 in Assignor's name against Lehman Brothers Holdings Inc. (the "Debtor"), formerly a debtor in proceedings for reorganization in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), jointly administered under Case No. 08-13555 (SOC), and any and all proofs of claim filed by Assignor with the Bankruptcy Court to the extent of the foregoing claim (the "Assigned Claim").

2. Assignor hereby waives any objection to the transfer of the Assigned Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, title 11 of the United States Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Assignor by Assignee for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Assigned Claim. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Assigned Claim, recognizing Assignee as the sole owner and holder of the Assigned Claim, and directing that all notices or payments or distributions of money or property in respect of the Assigned Claim be delivered or made to Assignee.

3. One of the Joint Administrators has signed this Evidence of Transfer of Claim as agent for and on behalf of Assignor and neither the Joint Administrators, their firm, its members, partners, employees, agents, advisers or representatives shall incur any personal liability whatsoever in respect of, or in relation to, this Evidence of Transfer of Claim. The exclusion of liability set out in this paragraph shall arise and continue notwithstanding the termination of the agency of the Joint Administrators and shall operate as a disclaimer of any claims in tort as well as under the laws of contract, and any claims otherwise at law or in equity. Though not parties to this Evidence of Transfer of Claim, the Joint Administrators, their firm and its members, partners, employees, agents, advisers or representatives shall be entitled to rely on this paragraph of this Evidence of Transfer of Claim as if they were a party to it.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this 21st day of August 2014.

Storm Funding Limited (in administration)

By: 

Name:

Title: Joint Administrator

For and on behalf of Storm Funding Limited (in administration) acting as its agent and without personal liability

7 More London
Riverside, London, SE1 2RT
United Kingdom

Deutsche Bank AG, London Branch

By: _____

Name:

Title:

60 Wall Street, 3rd Floor
New York, NY 10005

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **Storm Funding Limited (in administration) ("Assignor")** by and through its joint administrators, **Anthony Victor Lomas, Steven Anthony Pearson, Dan Yoram Schwarzmann and Julian Guy Parr** (the "**Joint Administrators**") and each a "**Joint Administrator**") without personal liability, pursuant to the terms of the Assignment Agreement dated August 21, 2014 and entered into between Assignor and Assignee (as defined below), does hereby certify that it has unconditionally and irrevocably transferred and assigned to **Deutsche Bank AG, London Branch ("Assignee")** all right, title and interest in and to Claim Number 200022 in Assignor's name against **Lehman Brothers Holdings Inc. (the "Debtor")**, formerly a debtor in proceedings for reorganization in the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"), jointly administered under Case No. 08-13555 (SCC), and any and all proofs of claim filed by Assignor with the Bankruptcy Court to the extent of the foregoing claim (the "**Assigned Claim**").

2. Assignor hereby waives any objection to the transfer of the Assigned Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, title 11 of the United States Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Assignor by Assignee for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Assigned Claim. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Assigned Claim, recognizing Assignee as the sole owner and holder of the Assigned Claim, and directing that all notices or payments or distributions of money or property in respect of the Assigned Claim be delivered or made to Assignee.

3. One of the Joint Administrators has signed this Evidence of Transfer of Claim as agent for and on behalf of Assignor and neither the Joint Administrators, their firm, its members, partners, employees, agents, advisers or representatives shall incur any personal liability whatsoever in respect of, or in relation to, this Evidence of Transfer of Claim. The exclusion of liability set out in this paragraph shall arise and continue notwithstanding the termination of the agency of the Joint Administrators and shall operate as a disclaimer of any claims in tort as well as under the laws of contract, and any claims otherwise at law or in equity. Though not parties to this Evidence of Transfer of Claim, the Joint Administrators, their firm and its members, partners, employees, agents, advisers or representatives shall be entitled to rely on this paragraph of this Evidence of Transfer of Claim as if they were a party to it.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this 21st day of August 2014.

Storm Funding Limited (in administration)

By: _____

Name:

Title: Joint Administrator

For and on behalf of *Storm Funding Limited (in administration)* acting as its agent and without personal liability

7 More London
Riverside, London, SE1 2RT
United Kingdom

Deutsche Bank AG, London Branch

By: 

Name:

Title:

60 Wall Street, 3rd Floor
New York, NY 10005